

A199904864

SEC Registration Number

BLOOMBERRY RESORTS CORPORATION

(Company's Full Name)

THE EXECUTIVE OFFICES, SOLAIRE  
RESORT & CASINO, 1 ASEAN AVENUE,  
ENTERTAINMENT CITY, BARANGAY  
TAMBORO, PARAÑAQUE CITY

(Business Address: No. Street City/Town/Province)

SILVERIO BENNY J. TAN

(Contact Person)

88838920

(Company Telephone Number)

12

Month

31

Day

(Fiscal Year)

17 - C

(Form Type)

3<sup>rd</sup> Thursday of  
April

Month Day

(Annual Meeting)

N/A

(Secondary License Type, If Applicable)

SEC-MSRD

Dept. Requiring this Doc.

N/A

Amended Articles Number/Section

92

(as of August 31, 2023)

Total No. of Stockholders

Total Amount of Borrowings

N/A

Domestic

N/A

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**Securities and Exchange Commission**  
Current Report Under Section 17 of the Securities Regulation Code ("SRC")  
and SRC Rule 17.2 (c) Thereunder

**SEC FORM 17-C**

1. **29 September 2023**  
Date of Report
2. SEC Identification Number: **A199904864**
3. BIR Tax Identification No.: **204-636-102**
4. **Bloomberry Resorts Corporation**  
Name of issuer as specified in the charter
5. **Philippines**  
Country of Incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **The Executive Offices, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City, Barangay Tambo, Parañaque City**  
Address of Principal Office
8. **1701**  
Postal Code
8. **(+632) 88838920**  
Registrant's Telephone Number
9. **N/A**  
Former name or former address
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Titles of Each Class**

Unclassified Shares,  
Php1.00 par value

**Number of Shares Outstanding and  
Amount of Debt Outstanding**

10,871,368,194

11. Item number reported herein:      Item 9. Other Events

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Please see attached disclosure submitted by BLOOM to the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BLOOMBERRY RESORTS CORPORATION**

By:

  
SILVERIO BENNY J. TAN  
Corporate Secretary

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 29, 2023

2. SEC Identification Number

A1999-04864

3. BIR Tax Identification No.

204-636-102

4. Exact name of issuer as specified in its charter

Bloomberry Resorts Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

The Executive Office, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City,  
Barangay Tambo, Parañaque City

Postal Code

1701

8. Issuer's telephone number, including area code

+632 88838920

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|-----------------------------------------------------------------------------|
| Unclassified Shares | 10,871,368,194                                                              |

11. Indicate the item numbers reported herein

Item (9) Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Bloomerry Resorts Corporation

## BLOOM

### PSE Disclosure Form 4-30 - Material Information/Transactions

**References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Placing and subscription transaction by Bloomerry Resorts Corporation ("BLOOM") and one of its controlling shareholders Quasar Holdings, Inc. ("Quasar").

#### Background/Description of the Disclosure

The Board of Directors of Bloomerry Resorts Corporation in a resolution dated 28 September 2023, authorized an equity fund raising through a placing and subscription transaction subject generally to market conditions (the "Transaction").

The first part of the Transaction (the "Offer") is the offer and sale of shares with par value of Php1.00 per share of BLOOM (the "Shares") by Quasar Holdings, Inc., one of BLOOM's controlling shareholders, of up to 559,000,000 shares of BLOOM at an Offer Price of Php10.00 per share, to investors outside the United States in reliance on Regulation S under the United States Securities Act of 1933, as amended, and in the Philippines to qualified buyers in transactions that will not require registration under the Securities Regulation Code, as amended.

The second part of the Transaction concurrently upon the completion of the Offer, is the subscription by Quasar, and the issuance by BLOOM to Quasar, of new shares, from the authorized but unissued shares of stock of BLOOM, in the same number and at the same price as the shares sold in the Offer. The listing of such new shares will be applied for as soon as practicable.

The conduct of an equity fund raising by way of a placing and subscription transaction allows BLOOM to raise equity funds in a most expeditious and efficient manner, with the least cost to BLOOM. The Transaction is also intended to strengthen and broaden the capital base of BLOOM, as well as to promote a wider dispersion of the Shares to a broad spectrum of institutional investors.

#### Other Relevant Information

Please see attached SEC Form 17-C.